

The Community Foundation Serving Greeley and Weld County promotes philanthropy to build resources, develops partnerships, and provides leadership that will be of lasting benefit to our communities.

## MAKING AN IMPACT ANNUAL PROFILES LUNCHEON



Myra Monfort

Plans are underway for the 2010 Community Foundation Profiles Luncheon at the University of Northern Colorado ballrooms. We hope you can join us as we recognize and thank our many friends and donors whose generosity and support impact our community in a truly powerful way. This event is also our opportunity to showcase our accomplishments over the past year.

We are pleased to announce Myra Monfort as the guest speaker for the event. Ms. Monfort is the President of the Kenneth and Myra Monfort Charitable Foundation and Trustee of the Monfort Family Foundation. She is a committed community member and citizen, enthusiastically giving of her time and resources to educational and other causes.

Tickets for the event are \$30 for individuals and \$350 for a sponsored table of eight. Reservations will be accepted until November 1, 2010. For more information, contact Lauren Weber at [Lauren@cfsgrw.org](mailto:Lauren@cfsgrw.org) or call (970) 304-9970.

Tuesday, November 9, 2010  
11:30 a.m.—1:00 p.m.  
UNC University Center Ballroom

### Awards Presentation:

Dick Doyle Professional Advisors Award  
*Patrick Varney*  
Outstanding Fund Award  
*Fort Lupton Community Foundation*  
Founders Award  
*Jean Morrell*

### Event Sponsor:



## Centennial Society Event

The Community Foundation hosted its annual Centennial Society event on August 26, 2010 at the home of John and Charmaine Coppom. Nearly 30 guests enjoyed a beautiful summer evening while learning about how we can all make an impact in our communities.

The Centennial Society was established as a way for the Community Foundation to recognize generous individuals who have made plans to benefit Weld County with a deferred gift or pledged testamentary gifts – no matter what the size of the gift. Members and friends attend special events from time to time for an update about the Community Foundation and the programs we support.

Centennial Society members include:

Anonymous (6)	Jerry Gress*	Pete & Jean Morrell
Dan & Deb Austin	George & Betty Hall	Norm & Marty Noe
Dick & Reva Bond	Mildred Hansen*	R. Lee & Rebecca Seward
Byron* & Margaret Brown	Bill & Theresa Hertneky	Jim & Pam Shaddock
Col. & Mrs. Stanley Cass	Gladys Hopkins*	Howard & Beverley Skinner
Charles "Chuck" Childers*	Phylabe Houston*	Howard Smith*
Nelle & William Deason*	Leoma Hunter*	Pat Sprock
Bill & Sharon Farr	Mary & Hubert Littler*	Scott & Pat Thomas
Mary Gillespie*	Tom & Barb Macgillivray	Florence Winograd
Tom & Nona Gordon	Helen C. McCandless*	
Lucile J. Gray	Glenn McDonald*	

\*deceased

# WHAT'S HAPPENING AT THE COMMUNITY FOUNDATION

*We're Connecting Donors Who Care With Causes That Matter*



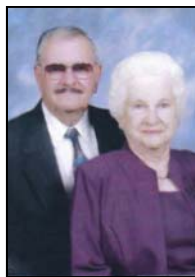
The Weld County Regional Office of Catholic Charities recently established a pass-through fund to support the fundraising efforts of the Community Campaign undertaken by Catholic Charities to build the Guadalupe Community Assistance Center and Homeless Shelter for Weld County.

The new center will create an environment where our community members, our neighbors and friends in need, will have access to comprehensive services and help to transform their current situation, prevent homelessness before it begins, and shelter families and individuals as they work to restore self-reliance.



Annessa Sanchez discovered a passion for music at a very young age. She wrote many lyrics and loved to sing. She also wrote poetry and read many books. Her dream was to major in music and attend the Juilliard School of Arts. She was known by all who were close to her for her love of quotes. Annessa was a very caring, charismatic and compassionate young lady with a big heart.

The Annessa May Sanchez Memorial Scholarship was established in memory of Annessa to support a scholarship for a graduating senior at University High School where she attended.



The Robert and Lena Ochsner Designated Fund was established to offer a scholarship for a Windsor High School graduate in pursuit of a degree at Colorado State University in the Colleges of Agricultural Sciences or Veterinary Medicine and Biomedical Sciences. The Fund may also support other designated agencies in the future.

Mr. and Mrs. Ochsner established the Fund through the Windsor Community Foundation, an affiliate fund of the Community Foundation, as a response to their long-term commitment to the Windsor area. The Ochsners are pleased that they can offer this opportunity for students who are pursuing a career in a field that has been a life-long passion for their family and are grateful for the chance to give back to the community.

If you are interested in making a contribution to any of our funds, please contact us at (970) 304-9970 or make a donation online at [www.cfsgwc.org](http://www.cfsgwc.org). All gifts are tax deductible to the fullest extent allowed by law and will be used to support grants, scholarships and projects in Weld County.

*The Community Foundation provides the flexibility to help people meet a broad range of needs through a variety of vehicles. We welcome the opportunity to work with you and your advisor to fulfill your charitable objectives and community interests.*

## GRANTS IN ACTION

The Community Foundation recently made grants totaling \$20,876 from the Littler Youth Fund's 103rd distribution to area teachers who encourage and support experiential learning, enhance student understanding and increase student achievement. These grants were part of the Littler Youth Fund Teacher Mini-Grant program. The teachers and projects funded were:

- **Toni Allison, Winograd K-8 School** – for the T-Time program and yearbook project
- **Mary Billings, Franklin Middle School** – to bring in guest speaker Frank Meeink
- **Deanna Butherus, Monfort Elementary School** – for advanced literacy materials
- **Roxanna Butkus, Dos Rios Elementary School** – for the Family Book Club program
- **Megan Czaplicke, Quest Academy (Dacono)** – for an art integration project
- **Paula Gruentzel, Fort Lupton High School** – for the Drumline program
- **Delia Haefeli, Winograd K-8 School** – for document cameras for a geocache unit
- **Susan LaBonde, Jefferson High School (JHS)** – for the JHS health fair project
- **Lori Maag, Greeley Central High School** – for the school newspaper project and conference
- **Barbara Miles, Fort Lupton Middle School** – for an oral history project
- **Carmie Pfenning, Platte Valley Elementary School** – for Family Literacy Nights
- **Carol Riggs, University Schools** – for Battle of the Books
- **Kathy Sage, Winograd K-8 School** – for digital Blue Microscopes



Please visit our website at [www.cfsgwc.org](http://www.cfsgwc.org) for upcoming grant deadlines or for more information about our grantmaking programs, contact us at (970) 304-9970 or [Lauren@cfsgwc.org](mailto:Lauren@cfsgwc.org).



# Optimize Charitable Giving

**Professional Advisors Corner**  
**Presented by New West Bank**

*What motivates people to give their hard-earned, carefully-saved dollars as a charitable gift? The inspiration may stem from a sense of gratitude or the influence of family or friends. It may arise from deeply-held values or ideals, or more pragmatic financial objectives.*

The reasons for charitable giving are as varied as the things people hope to achieve. Some believe giving is a choice, others see it as a moral imperative. Some give gifts in a spirit of reciprocity, others give expecting nothing in return. Some are concerned with maximizing tax benefits, others want to optimize social change. To accomplish such divergent goals, people may give through their church, alma mater, hospital, nonprofit organizations, charitable funds or foundations. They may give to alleviate immediate needs or foster long-term improvement. Some seek recognition, others are looking only for results. Fortunately, there are as many ways to give as there are motivations for giving.

### **The Community Foundation offers great giving options**

Examples of funds that can be established are listed here, as well as potential Community Foundation services.

**Unrestricted Funds:** meeting ever-changing community needs  
—Assessing all community needs and opportunities and accepting and processing grant applications, researching solutions, recommending and awarding grants, documenting results, providing customized donor reports, donor recognition and legacy programs.

**Field of Interest Funds:** connecting personal values to high-impact opportunities  
—Assessing needs and services similar to Unrestricted Funds.

**Scholarships:** investing in deserving students  
—Soliciting and processing applications, selecting scholarship recipients, disbursing awards, monitoring student eligibility.

**Donor Advised Funds:** a personal approach to giving  
—Donor services, investment management, grant recommendation and validation and grant processing.

**Designated Funds:** helping local organizations sustain and grow  
—Complex gift acceptance, endowment management and annual disbursements.

**The best option**  
Donors can select a giving option

that aligns with their personal motivations, philanthropic objectives and financial goals. Over the past decade, the trend in lifetime giving has been the establishment of Donor-Advised Funds. They offer immediate tax deductions and ongoing involvement in making charitable recommendations.

While some donors may be attracted to the prestige of a private foundation, many value the full-service support of a community foundation Donor-Advised Fund. However, a donor's needs may change during different stages of his/her life. A family may want to direct most of its charitable giving to organizations they know, while an aging widow may be interested in establishing an endowment targeting a special area of social change. Retirees may want to give and volunteer, while a working professional might want to invest for the greatest impact.

For more information, please call Judy Knapp at (970) 304-9970.



*Bill Hertneky is the President of New West Bank and the Past President of the Community Foundation Board of Directors.*

## IMPACT UPDATE

As we strive to take on a new level of leadership in our community, we wanted to update you on the impact we have had in Weld County over the past few months.

- We held our annual scholarship reception where we awarded **\$120,000 in scholarships to 65 Weld County students**
- The final Leadership Northern Colorado class was held to **help identify and meet regional needs for the future**
- We saw the conclusion of our CommUnity series of **capacity-building workshops for area nonprofit organizations**. Through a grant from the Gay & Lesbian Fund for Colorado, the Foundation's CommUnity series provided 14 Weld County nonprofit agencies with techniques to advance diversity and inclusiveness and improve their capacity in areas such as programs, operations, governance and fundraising to be better positioned to serve today's and tomorrow's communities.
- Colorado Lungs 4 Life, a special-project fund at the Community Foundation, received its 501c3 status from the IRS and is **able to operate as their own nonprofit charity**.
- The Littler Youth Fund at the Community Foundation continued to support youth organizations and projects that benefit Weld County children including **\$57,976 during the first three quarters of the year**.
- We are excited to announce that we have received an in-kind grant from Google, Inc. to help us **gain greater online visibility and increased website traffic**.

We are working diligently to become the leader in fostering positive change in the nonprofit sector and the leading community-owned, philanthropic organization in our region. Contact us to find out how you can join us in making a meaningful impact in our communities.



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## For Good. For Ever.

### Upcoming Events to benefit local nonprofits

**September 18th** – Raging Bull Classic Golf Tournament to benefit the Weld Food Bank. The tournament will start at 8:00 a.m. at Boomerang Links Golf Course, 7309 W. 4th St., Greeley. There will be a raffle and prizes following the tournament. For more information, please contact Heidi at (970) 405-0427.

**September 25<sup>th</sup>** – Kitchen Shower - Weld Food Bank’s Commercial Kitchen needs dollars and equipment before they can open! To help support the Kitchen, please visit the registry at [www.weldfoodbank.org](http://www.weldfoodbank.org). Enjoy cake, punch, and ‘shower’ games from 2:00-4:00 p.m. For more information, call Kasey at (970) 356-2199.

**October 9th** – 17<sup>th</sup> Annual 2010 Celebrating Women Gala to benefit A Woman’s Place at 7:00 p.m. at the Union Colony Civic Center, 701 10th Ave., Greeley. Tickets are \$25 general admission \$10 students. For more information contact Friends President, Kristi Helzer, (970) 506-1882.

**October 23rd** – Weld Food Bank Blue Jean Ball - Come celebrate and honor food donors right in Weld Food Bank’s warehouse! This casual evening offers food, drinks, music and fun! The evening begins at 7:00 p.m. For more information, call Kasey at (970) 356-2199.

**November 4th** – Greeley Transitional House 25<sup>th</sup> Anniversary Celebration breakfast. The event will be held at 7:30 a.m. at the UNC Ballroom the cost to attend is \$25. For more information, contact Jodi Hartmann at (970) 352-3215.

For information on other events, please visit our online nonprofit events calendar at [www.cfsgwc.org/events](http://www.cfsgwc.org/events).



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This newsletter was made possible through the sponsorship of New West Bank.