

The Community Foundation Serving Greeley and Weld County promotes philanthropy to build resources, develops partnerships, and provides leadership that will be of lasting benefit to our communities.

2011 Annual Profiles Luncheon *Changing Communities*



Judy Knapp, President of the Community Foundation and keynote speaker C. Stephen Saunders.

The Community Foundation Serving Greeley and Weld County hosted its annual Profiles Luncheon on October 11, 2011 at the University of Northern Colorado Ballrooms. The event, attended by nearly 300 guests, was sponsored by Denver Investments and focused on how the Community Foundation helps support the changing needs in our communities.

C. Stephen Saunders, former Austin Community Foundation Board Chair and a trusts and estates attorney with roots in Colorado, was the keynote speaker. He shared with the audience the impact

his family has made with both a scholarship fund at the University of Colorado and a private family foundation and the importance of supporting nonprofit organizations through philanthropic giving.

In addition to presenting highlights from the past year, the Community Foundation honored two outstanding individuals and one fund for their commitment to Weld County and the Community Foundation.

The Arts Alive! Fund was named this year's Outstanding Fund Award winner for their support of the arts in Weld County. The fund was established in 2001 and has granted out over \$65,000 to Weld County projects and artists.



Arts Alive! Fund representatives Jill Rosentrater and Julie Shade.

Long-time supporter Sally Warde was honored with the Founders Award for her service on both the Weld Community Foundation Board and the initial board for the Community Foundation Serving Greeley and Weld County following the merger of the Weld Community Foundation and the Greeley Area Foundation in 1997.



Karen Burd, Community Foundation Board Member and Sally Warde, Founders Award winner.

Attorney Jacqueline Johnson was honored with the Dick Doyle Professional Advisors Award. Jackie has been the legal counsel for the Community Foundation for several years and helped a donor couple establish a new fund at the Foundation this past year.



Matt Anderson Community Foundation Board Member and Jackie Johnson, Professional Advisors Award winner.

We truly appreciate all that these individuals and funds do for Weld County and are proud to include them on the honor roll of the Community Foundation's Award Winners.

Event Sponsors

We would like to thank **Denver Investments** for sponsoring this community-wide event again this year, the Greeley Tribune for their media sponsorship and the following table sponsors for helping to make the event a success:

- Anadarko Petroleum Corporation
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- Witwer, Oldenburg, Barry & Johnson

GRANTS IN ACTION

The Community Foundation made grants totaling \$22,184 from the Little Youth Fund's 108th distribution to various programs for the benefit of youth throughout Greeley and Weld County. The organizations and projects funded were:

- **American Lung Association in Colorado** – for the Not-on-Tobacco program
- **City of Greeley, Museums** – for the Cowboys and Cattle Drives project
- **Colorado Humanities** – for biographies for the Young Chautauqua program
- **Friends of the Kersey Library/Museum, Inc.** – for youth library enhancements
- **Greeley Area Habitat for Humanity** – for the Youth Tutoring program
- **Weld County School District Re-4** – for the Poudre Learning Center Archaeology Activity
- **Turning Point Center for Youth and Family Development** – for the Day Resource program



Greeley Area Habitat for Humanity

The Women's Fund of Weld County, a charitable fund of the Community Foundation, also announced its annual grants totaling \$15,000. The following organizations received funding in 2011:

- **Boys and Girls Club Of Weld County** – for the Smart-Girl program
- **A Woman's Place** – for the Legal Advocacy Program
- **Goodwill Industries of Denver** – for the Youth Services Program
- **Union Colony Children's Music Academy** – for the Musical Connections program
- **East Africa Community of Colorado** – for Comprehensive Adult Student Assessment Systems (CASAS) & cultivating healthy living among refugees
- **Catholic Charities Weld County Regional Office** – for the Parent & Child Services program
- **Girl Scouts of Colorado** – for the Girl Scout Leadership Experience
- **Weld Re-5J - Poudre Learning Center** – for the Waders for Women program
- **Senior Resource Services** – for Person 2 Person, Senior/Caregiver Connections



Senior Resource Services

Please visit our website at www.cfsgwc.org for upcoming grant deadlines or for more information about our grantmaking programs, contact us at (970) 304-9970 or Lauren@cfsgwc.org.

HONORING JUDGE ROGER A. KLEIN



Friends and colleagues of Judge Roger A. Klein recently established a charitable fund to honor his long-time career.

Judge Klein was appointed to the Weld County district court in 1994 after 21 years in the private practice of law in Greeley and a previous service of more than four years as a deputy state public defender in Sterling and Greeley. He was subsequently appointed as the Chief Judge of the Court and the Judge of Water Court No. 1. and served in this capacity until his retirement in 2008.

Roger Klein was born and raised in Ohio, graduated from the Allegheny College in Pennsylvania in 1964, and then moved to Colorado to attend the University of Colorado law school. After graduating from law school in 1967, Roger joined the Peace Corps. He and his wife, Emi, have two children, Anne and Christopher.

If you are interested in making a contribution to this or any of our funds, please contact us at (970) 304-9970 or make a donation online at www.cfsgwc.org. All gifts are tax-deductible to the fullest extent allowed by law and will be used to support grants, scholarships and projects in Weld County.

The Community Foundation provides the flexibility to help people meet a broad range of needs through a variety of vehicles. We welcome the opportunity to work with you and your advisor to fulfill your charitable objectives and community interests.



Estate Planning

Professional Advisors Corner

Presented by Banner Health—North Colorado Medical Center

We've all heard the true stories of quiet, unassuming individuals who provided for their families (if they had heirs) and somehow, managed to make a major impact on an organization or community to which they left a gift.

These stories exist in every community but here are a few statistics that might surprise you. Each year in America, more money is donated by individuals through wills and bequests than the entire sum of every business and corporate contribution. And yet, only three percent of people remember to provide for their favorite charities in their estate plans.

Most of us have one or more charitable organizations we care about...our church, alma mater, local hospital, social service agency, or community foundation. Supporting these organizations with a planned gift can make a major difference to a non-profit's mission, and that difference can be compounded by numbers of donors and numbers of years. The success of your plan is often related to the amount of thought put into the details of

your plan. The better the planning, the greater degree of success you and your family will enjoy in the long run. However, when it comes to planning your estate, most of us fail to plan adequately.

Thoughtful estate planning preserves your wealth, lowers estate and income taxes, perpetuates your values and provides for your family and loved ones. Organizations like the **North Colorado Medical Center Foundation** and the **Community Foundation** offer a wide range of tax-wise gift options to help support the causes you love while providing significant tax benefits, possibly increasing your income, and providing an inheritance for your family. Including a planned gift in your estate plan does not require thousands of dollars and with many of these gift options, there is no minimum amount required.

Some of the common types of planned gifts include:

- Bequests
- Charitable gift annuities
- Charitable remainder trusts
- Life estate contracts
- Charitable lead trust
- Life insurance policy

Estate plans are affected by many things such as: changes in your asset value; changes in your family; a move to a different state; reaching age 70 ½; and potentially by changes in federal or state laws. Therefore, it is useful every three to five years for you to sit down with your attorney and review your plan. Given all the potential areas that can change, it's quite likely you may wish to modify some portion of the plan.



Donna Benson is the Director of Planned Giving and has been with the NCMC Foundation for more than 22 years. Since 1975, the NCMC Founda-

tion has raised nearly \$40 million to support and enhance the health of our community and its citizens by supporting lifesaving and life-changing programs both at North Colorado Medical Center and in the community.



**NORTH COLORADO
MEDICAL CENTER
FOUNDATION**

COMMUNITY: BOARD LEADERSHIP

Are you hoping to join the board of a nonprofit organization and want to know what to expect? Have you just joined a board and aim to be the best board member you can be? Are you currently serving on a board and want a refresher on the essentials? There are still several opportunities to attend one or all of the Community Foundation's *CommUnity*: Board Leadership workshops, presented by nonprofit consultant Martha Vail.

The following free trainings are being offered to people who may not have served on boards before, are beginning their nonprofit board experience, or would like to gain more knowledge about their role as a nonprofit director.

- It's Not Just a Good Idea, It's the Law: Legal Duties of Nonprofit Directors
- Governance 101: Board Basics
- Money Matters: The Board's Role in Nonprofit Financial Sustainability
- Board Room, Not Bored Room: Making the Most of Meetings

For more information or to reserve a spot, please contact Lauren Weber at (970) 304-9970 or Lauren@cfsgwc.org. You can also visit our website at www.cfsgwc.org/community-board-leadership for additional details.





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Lt. Gov. Joe Garcia's Literacy Tour to visit Greeley

Colorado Lt. Gov. Joe Garcia will be visiting Greeley as part of a statewide listening tour on January 24, 2012 to gain local insight and perspective on the critical issue of early childhood literacy. Stops will be made at Billie Martinez and Dos Rios Elementary Schools and Chappelow K-8 school. A community conversation will also take place to help identify and implement programs that foster literacy from birth through age 8. The focus of the tour will be on hearing from local educators, business and community leaders, and parents on how to support their efforts on early literacy. Data from across the United States consistently show that literacy skills evolve from birth, and the intervention and education at the earliest stages of life are critical to literacy development. If you are interested in participating in the conversation, please contact us at (970) 304-9970 or Judy@cfsgrwc.org.

2012 Scholarship Application Available

The Community Foundation Scholarship Application is a one-stop shop allowing students to apply for over 20 Community Foundation scholarships with just one application. Students who submit an application will be considered for each scholarship for which they are eligible. The application is available on the Community Foundation website at www.cfsgrwc.org/scholarships or in the counseling offices at each high school in Weld County. Students may complete the application online but will need to print, sign and turn in all corresponding documents by March 15, 2012. For more information, please contact Lauren Weber by e-mail at Lauren@cfsgrwc.org or by calling (970) 304-9970.

